

29 August 2013

The Manager  
 Company Announcements  
 Australian Securities Exchange Limited  
 20 Bridge Street  
 Sydney NSW 2000

Dear Sir,

**Keybridge Capital Limited – Preliminary Final Report (Appendix 4E) for the year ended 30 June 2013**

The directors of Keybridge Capital Limited (“KBC”) announce the consolidated results of the Company for the year ended 30 June 2013 as follows:

**Final results for announcement to the market:**

Extracted from 2013 Financial Report	A\$'000	% change
Revenue from ordinary activities	5,978	Revenue decrease from 2012 of 56%
(Loss) from ordinary activities after tax attributable to members	(3,794)	Loss increase from 2012 of 18%
(Loss) after tax attributable to members	(3,794)	Loss increase from 2012 of 18%

For the purposes of this review, results are compared with the prior comparable period of the consolidated entity.

**No dividend for the half year ended 30 June 2013 has been declared.**

**Shareholders’ Funds per share**

Shareholders’ Funds per share	2013 \$ per share	2012 \$ per share
Shareholders’ Funds	\$0.24	\$0.26

**Net Tangible Assets per share**

Net Tangible Assets per share	2013 \$ per share	2012 \$ per share
Net Tangible Assets	\$0.24	\$0.26

**Control lost over entities**

<b>Name of entity (or group of entities)</b>	<b>The date of the loss of control</b>
Keybridge Aviation Pty Limited	29 March 2013

Subsequent to year end, the acquisition of PR Finance Group Limited (PRFG) via a Scheme of Arrangement reached financial close via the payment of \$1.5 million in cash and the issue of 2.5 million Keybridge shares to PRFG shareholders on 16 August 2013. The transaction has an implementation date of 28 June 2013 as per orders of the Federal Court.

The remainder of the information requiring disclosure to comply with ASX listing Rule 4.2A.3 is contained in the Earnings Announcement and 2013 Annual Report, which have been released to the ASX today.

Further information regarding Keybridge Capital Limited and its business activities can be obtained by visiting the Company's website at [www.keybridge.com.au](http://www.keybridge.com.au)

Yours faithfully,



**Adrian Martin**  
Company Secretary  
Keybridge Capital Limited