

14 February 2008

The Manager
 Company Announcements
 Australian Securities Exchange Limited
 20 Bridge Street
 Sydney NSW 2000

Dear Sir,

**Keybridge Capital Limited (formerly Mariner Bridge Investments Limited)
 Preliminary Half Year Report (Appendix 4D) for the half year ended 31 December 2007**

The Directors of Keybridge Capital Limited ("KBC") are pleased to announce the results of the company for the half year ended 31 December 2007 as follows:

2008 interim results for announcement to the market:

Extracted from 2008 Half Year Report	% change	A\$'000
Revenue from ordinary activities	Up 542%	12,471
Net profit from ordinary activities after tax attributable to members	Up 5537%	7,159
Net Profit after tax attributable to members	Up 5537%	7,159

For the purposes of this review, results are compared to the prior comparable period of the consolidated entity. KBC changed its business focus to being an investor in structured finance transactions on 26 October 2006. As a result, the six months to 31 December 2006 includes only two months of activity as an investor in structured finance transactions. Prior period comparisons should be considered in this context.

Dividends for the half year ended 31 December 2007 are:

Dividends	Amount per security	Franked amount per security
Interim dividend	4.0 cents	4.0 cents

Net Tangible Assets per share

Net Tangible Assets per share	31 December 2007 \$ per share	30 June 2007 \$ per share
Net Tangible Assets	\$1.55	\$1.55

Entities over which control has been gained or lost during the period

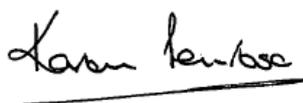
Control lost over entities

Name of entity (or group of entities)	The date of the gain or loss of control
Mariner Bridge Investments Trust	19 October 2007

The remainder of the information requiring disclosure to comply with ASX listing Rule 4.2A.3 is contained in the Earnings Announcement and 2007 Half Year Report, which have been released to the ASX today.

Further information regarding Keybridge Capital Limited and its business activities can be obtained by visiting the Company's website at www.keybridge.com.au.

Yours faithfully,



Karen Penrose
Chief Financial Officer
Keybridge Capital Limited