

# Appendix 3C

## Announcement of buy-back (*except* minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
Keybridge Capital Limited	16 088 267 190

We (the entity) give ASX the following information.

### Information about buy-back

1	Type of buy-back	On market buy-back
2	<sup>+</sup> Class of shares/units which is the subject of the buy-back ( <i>eg, ordinary/preference</i> )	Ordinary shares
3	Voting rights ( <i>eg, one for one</i> )	One for one
4	Fully paid/partly paid ( <i>and if partly paid, details of how much has been paid and how much is outstanding</i> )	Fully paid
5	Number of shares/units in the <sup>+</sup> class on issue	174,570,564
6	Whether shareholder/unitholder approval is required for buy-back	No
7	Reason for buy-back	To improve the Company's capital efficiency.

**Appendix 3C**  
**Announcement of buy-back**

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8 Any other information material to a shareholder's/unitholder's decision whether to accept the offer (*eg, details of any proposed takeover bid*) Nil

**On-market buy-back**

9 Name of broker who will act on the company's behalf Taylor Collison

10 Deleted 30/9/2001.

11 If the company/trust intends to buy back a maximum number of shares - that number  
Up to a maximum of 17,457,056  
Note: This requires a figure to be included, not a percentage.

12 If the company/trust intends to buy back shares/units within a period of time - that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention  
12 months from 21 November 2013

13 If the company/trust intends to buy back shares/units if conditions are met - those conditions  
Not applicable

**Employee share scheme buy-back**

14 Number of shares proposed to be bought back  
Not applicable

15 Price to be offered for shares  
Not applicable

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<sup>+</sup> See chapter 19 for defined terms.

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**Selective buy-back**

- 16 Name of person or description of class of person whose shares are proposed to be bought back
- 17 Number of shares proposed to be bought back
- 18 Price to be offered for shares

**Equal access scheme**

- 19 Percentage of shares proposed to be bought back
- 20 Total number of shares proposed to be bought back if all offers are accepted
- 21 Price to be offered for shares
- 22 <sup>+</sup>Record date for participation in offer   
Cross reference: Appendix 7A, clause 9.

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



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(Director)

Date: 7 November 2013

Nicholas Bolton

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<sup>+</sup> See chapter 19 for defined terms.