

12 August 2013

PR Finance Group Approves Supplemental Scheme of Arrangement

Keybridge is pleased to announce that PR Finance Group Limited (ACN 109 299 390) (PRF) shareholders have today approved (by the relevant statutory majorities) a resolution ratifying the approval of the Scheme by PRFG Shareholders given at the Scheme Meeting that was held on 14 June 2013 approving the following resolution:

That, under section 411 of the Corporations Act, the scheme of arrangement proposed to be entered into between PRF and holders of its fully paid Scheme Shares (Scheme) is approved and the board of directors of PRF is authorised to agree to those modifications or conditions which are thought appropriate by the Federal Court of Australia (Court) and, subject to approval of the Scheme by the Court, to implement the Scheme with any of those modifications or conditions.

96.6% of PRF shareholders who were present (in person or by proxy) representing 95.7% of the shares cast on the ratification resolution voted in favour of the resolution.

The Scheme remains subject to Court approval under sections 411(4)(b) and 411(10) of the Corporations Act. PRF intends to apply to the Court for approval of the Scheme on the basis that the Court exercise its discretion to order that the Scheme becomes Effective on 25 June 2013 so that the Scheme is treated for all purposes as being implemented on 28 June 2013. The matter is listed before the Court on Wednesday 14 August 2013.

Keybridge shareholders will be updated on the outcome of this hearing.

Keybridge Capital is a financial services company that has invested in, or lent to, transactions which are predominantly in the asset classes of property, aviation, shipping and infrastructure.

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