

31 August 2015

The Manager
 Company Announcements
 Australian Securities Exchange Limited
 20 Bridge Street
 Sydney NSW 2000

Dear Sir,

Keybridge Capital Limited – Preliminary Final Report (Appendix 4E) for the year ended 30 June 2015

The directors of Keybridge Capital Limited (Keybridge) announce the consolidated results of Keybridge for the year ended 30 June 2015 as follows:

Final results for announcement to the market:

Extracted from 2015 Financial Report	\$'000	% change
Revenue from ordinary activities	3,554	Revenue increase from 2014 of 88%
Profit from ordinary activities after tax attributable to members	968	Transition from loss of \$2.919 million or 133%
Profit after tax attributable to members	968	Transition from loss of \$2.919 million or 133%

For the purposes of this review, results are compared with the prior comparable period of the consolidated entity.

Dividends for the full year ended 30 June 2015 are:

Dividends	Record date	Payment date	Fully Franked dividend per security
Interim dividend	12 March 2015	31 March 2015	0.25 cents
Final dividend	17 September 2015	1 October 2015	0.25 cents

The Dividend Reinvestment Plan (DRP) will not be operational for the final dividend.

Shareholders' Funds per share

Shareholders' Funds per share	2015 \$ per share	2014 \$ per share adjusted [#]	2014 \$ per share original
Shareholders' Funds	\$0.202	\$0.202	\$0.231

[#] Adjusted FY14 is to account for the 2.8 cents per share return of capital via the issue of Convertible Redeemable Promissory Notes on 30 June 2015.

Net Tangible Assets per share

Net Tangible Assets per share	2015 \$ per share	2014 \$ per share adjusted[#]	2014 \$ per share original
Net Tangible Assets	\$0.178*	\$0.202	\$0.231

* NTA for FY15 excludes \$3.8million goodwill arising from the acquisition of Aurora Funds Management Limited during the year.

Adjusted FY14 is to account for the 2.8 cents per share return of capital via the issue of Convertible Redeemable Promissory Notes on 30 June 2015.

Entities over which control has been gained or lost during the period:
Control gained over entities

Name of entity (or group of entities)	The date of the gain of control
Aurora Funds Management Limited	27 March 2015
KBC Telco Infrastructure Pty Limited	11 September 2014

Control lost over entities

Name of entity (or group of entities)	The date of the loss of control
Australian Finance Direct Pty Limited	1 July 2014

The remainder of the information requiring disclosure to comply with ASX listing Rule 4.2A.3 is contained in the Earnings Announcement and 2015 Annual Report, which have been released to the ASX today.

Further information regarding Keybridge Capital Limited and its business activities can be obtained by visiting Keybridge's website at www.keybridge.com.au.

Yours faithfully,



Adrian Martin
 Company Secretary
 Keybridge Capital Limited