

14 February 2012

The Manager
 Company Announcements
 Australian Securities Exchange Limited
 20 Bridge Street
 Sydney NSW 2000

Dear Sir,

**Keybridge Capital Limited
 Preliminary Half Year Report (Appendix 4D) for the half year ended 31 December 2011**

The Directors of Keybridge Capital Limited ("KBC") announce the results of the Company for the half year ended 31 December 2011 as follows:

2012 interim results for announcement to the market:

Extracted from 2012 Half Year Financial Report	A\$'000	% change
Revenue from ordinary activities	5,327	Revenue increase from 2010 of 33.2%
(Loss) from ordinary activities after tax attributable to members	(4,108)	Loss decrease from 2010 of 80.0%
(Loss) after tax attributable to members	(4,108)	Loss decrease from 2010 of 80.0%

For the purposes of this review, results are compared with the prior comparable period of the consolidated entity.

No dividend for the half year ended 31 December 2011 has been declared.

Shareholders' Funds per share

Shareholders' Funds per share	31 December 2011 \$ per share	30 June 2011 \$ per share
Shareholders' Funds	\$0.26	\$0.29

Net Tangible Assets per share

Net Tangible Assets per share	31 December 2011 \$ per share	30 June 2011 \$ per share
Net Tangible Assets	\$0.26	\$0.29

There are no entities over which control has been gained or lost during the period.

The remainder of the information requiring disclosure to comply with ASX listing Rule 4.2A.3 is contained in the Earnings Announcement and 2012 Half Year Report, which have been released to the ASX today.

Further information regarding Keybridge Capital Limited and its business activities can be obtained by visiting the Company's website at www.keybridge.com.au

Yours faithfully,



Adrian Martin
Company Secretary
Keybridge Capital Limited