

7 August 2008

The Manager  
 Company Announcements  
 Australian Securities Exchange Limited  
 20 Bridge Street  
 Sydney NSW 2000

Dear Sir,

**Keybridge Capital Limited – Preliminary Final Report (Appendix 4E) for the year ended 30 June 2008**

The directors of Keybridge Capital Limited (“KBC”) are pleased to announce the results of the Company for the year ended 30 June 2008 as follows:

**Final results for announcement to the market:**

Extracted from 2008 Financial Report	% change	A\$'000
Revenue from ordinary activities	Up 252%	42,028
Net profit from ordinary activities after tax attributable to members	Up 407%	20,757
Net Profit after tax attributable to members	Up 407%	20,757

For the purposes of this review, results are compared to the prior comparable period of the consolidated entity. KBC changed its business focus to being an investor in transactions in the asset classes of property, aviation, shipping and infrastructure on 26 October 2006. As a result, the twelve months to 30 June 2007 represent only eight months of comparable investment activity. Prior period comparisons should be considered in this context.

**Dividends for the year ended 30 June 2008 are:**

Dividends	Amount per security	Franked amount per security
Final dividend – Record date 27 August 2008 Payable – 25 September 2008 The dividend reinvestment plan will not be operational for the final dividend.	7.6 cents	7.6 cents
Interim dividend	4.0 cents	4.0 cents
Total amount per share	11.6 cents	11.6 cents

**Net Tangible Assets per share**

Net Tangible Assets per share	2008 \$ per share	2007 \$ per share
Net Tangible Assets	\$1.60	\$1.55

**Entities over which control has been gained or lost during the period**

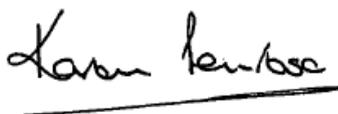
**Control gained over entities:**

<b>Name of entity (or group of entities)</b>	<b>The date of the gain or loss of control</b>
Keybridge Funds Management Pty Limited	21 February 2008

The remainder of the information requiring disclosure to comply with ASX listing Rule 4.2A.3 is contained in the 2008 Profit Report and 2008 Annual Report, which have been released to the ASX today.

Further information regarding Keybridge Capital Limited and its business activities can be obtained by visiting the Company's website at [www.keybridge.com.au](http://www.keybridge.com.au).

Yours faithfully,



**Karen Penrose**  
Chief Financial Officer  
Keybridge Capital Limited