

25 February 2014

The Manager
 ASX Market Announcements
 Australian Securities Exchange Limited
 20 Bridge Street
 Sydney NSW 2000

Dear Sir,

**Keybridge Capital Limited
 Preliminary Half Year Report (Appendix 4D) for the half year ended 31 December 2013**

The Directors of Keybridge Capital Limited ("KBC") announce the results of the Company for the half year ended 31 December 2013 as follows:

2013 interim results for announcement to the market:

Extracted from 2014 Half Year Financial Report	A\$'000	% change
Revenue from ordinary activities	6,352	Revenue increase from 2012 of 62.6%
(Loss) from ordinary activities after tax attributable to members	(1,139)	Loss decrease from 2012 of 54.7%
(Loss) after tax attributable to members	(1,139)	Loss decrease from 2012 of 54.7%

For the purposes of this review, results are compared with the prior comparable period of the consolidated entity.

No dividend for the half year ended 31 December 2013 has been declared.

Shareholders' Funds per share

Shareholders' Funds per share	31 December 2013 \$ per share	30 June 2013 \$ per share
Shareholders' Funds	\$0.24	\$0.24

Net Tangible Assets per share

Net Tangible Assets per share	31 December 2013 \$ per share	30 June 2013 \$ per share
Net tangible assets per ordinary share	\$0.24	\$0.24

Control gained over entities

Name of entity (or group of entities)	The date of the gain of control
Oceanic Shipping Company 8 Limited	1 July 2013
Pacific Oceanic Limited	1 July 2013
PR Finance Group Limited	18 August 2013*

*PR Finance Group Limited acquired 100% shares and voting interests on 28 June 2013.

Control lost over entities

Name of entity (or group of entities)	The date of the loss of control
PR Finance Group Limited	21 October 2013

The remainder of the information requiring disclosure to comply with ASX listing Rule 4.2A.3 is contained in the Earnings Announcement and 2013 Half Year Report, which have been released to the ASX today.

Further information regarding Keybridge Capital Limited and its business activities can be obtained by visiting the Company's website at www.keybridge.com.au

Yours faithfully,



Adrian Martin
 Company Secretary
 Keybridge Capital Limited