

24 December 2013

**Keybridge shareholders should take no action
following extension of time for dispatch of its Target's Statement**

The Directors of Keybridge reiterate their recommendation that shareholders take no action in relation to the proposed off-market takeover offer from Oceania Capital Partners Limited (ASX:OCP) (**Offer**) until they have received and considered the Target's Statement and the accompanying Independent Expert's Report from Pitcher Partners.

Keybridge advises that the Australian Securities and Investments Commission has granted Keybridge relief modifying the off-market timetable under the Corporations Act.

In accordance with the relief, Keybridge must send its Target's Statement in response to the Offer to:

- OCP and the ASX (and lodged with ASIC) by no later than Monday 6 January 2014; and
- Keybridge shareholders by no later than Wednesday, 8 January 2014.

Shareholders should therefore expect to receive Keybridge's Target's Statement by no later than the second week of January 2014. OCP's offer will close no earlier than Tuesday, 31 January 2014.

Your Directors strongly advise shareholders to take no action until they receive Keybridge's Target's Statement and the accompanying Independent Expert's Report. Shareholders are encouraged to monitor the ASX platform for further announcements relating to OCP's offer and your Directors' response to it.

For further information or questions, please contact:

Adrian Martin
Chief Financial Officer
Keybridge Capital Limited
Tel: +61 2 9321 9000