

27 August 2014

The Manager
 Company Announcements
 Australian Securities Exchange Limited
 20 Bridge Street
 Sydney NSW 2000

Dear Sir,

Keybridge Capital Limited – Preliminary Final Report (Appendix 4E) for the year ended 30 June 2014

The directors of Keybridge Capital Limited (“KBC”) announce the consolidated results of the Company for the year ended 30 June 2014 as follows:

Final results for announcement to the market:

Extracted from 2014 Financial Report	A\$'000	% change
Revenue from ordinary activities	1,886	Revenue decrease from 2013 of 68%
(Loss) from ordinary activities after tax attributable to members	(2,919)	Loss decrease from 2013 of 23%
(Loss) after tax attributable to members	(2,919)	Loss decrease from 2013 of 23%

For the purposes of this review, results are compared with the prior comparable period of the consolidated entity.

No dividend for the half year ended 30 June 2014 has been declared.

Shareholders’ Funds per share

Shareholders’ Funds per share	2014 \$ per share	2013 \$ per share
Shareholders’ Funds	\$0.23	\$0.24

Net Tangible Assets per share

Net Tangible Assets per share	2014 \$ per share	2013 \$ per share
Net Tangible Assets	\$0.23	\$0.24

Entities over which control has been gained or lost during the period

Control gained over entities

Name of entity (or group of entities)	The date of the gain of control
Oceanic Shipping Company 8 Limited	1 July 2013
Pacific Oceanic Limited	1 July 2013
PR Finance Group Limited	18 August 2013*
Australian Finance Direct Pty Limited	14 April 2014

*PR Finance Group Limited acquired 100% shares and voting interests on 28 June 2013.

Control lost over entities

Name of entity (or group of entities)	The date of the loss of control
PR Finance Group Limited	21 October 2013
Oceanic Shipping Company 8 Limited	26 February 2014
Pacific Oceanic Limited	26 February 2014

Subsequent to year end, on 1 July 2014, the Company divested all its shares held in Australian Finance Direct. The subsidiary was sold for its carrying value of its net assets as at 30 June 2014.

The remainder of the information requiring disclosure to comply with ASX listing Rule 4.2A.3 is contained in the Earnings Announcement and 2014 Annual Report, which have been released to the ASX today.

Further information regarding Keybridge Capital Limited and its business activities can be obtained by visiting the Company's website at www.keybridge.com.au

Yours faithfully,



Adrian Martin
 Company Secretary
 Keybridge Capital Limited