

10 February 2009

The Manager  
 Company Announcements  
 Australian Securities Exchange Limited  
 20 Bridge Street  
 Sydney NSW 2000

Dear Sir,

**Keybridge Capital Limited  
 Preliminary Half Year Report (Appendix 4D) for the half year ended 31 December 2008**

The Directors of Keybridge Capital Limited ("KBC") announce the results of the Company for the half year ended 31 December 2008 as follows:

**2009 interim results for announcement to the market:**

Extracted from 2009 Half Year Report	% change	A\$'000
Revenue from ordinary activities	Up 2.3%	12,762
Net profit from ordinary activities after tax attributable to members	Down 82%	1,280
Net Profit after tax attributable to members	Down 82%	1,280

For the purposes of this review, results are compared to the prior comparable period of the consolidated entity.

**No dividend for the half year ended 31 December 2008 has been declared.**

**Net Tangible Assets per share**

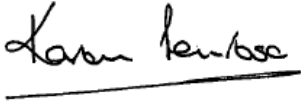
Net Tangible Assets per share	31 December 2008 \$ per share	30 June 2008 \$ per share
Net Tangible Assets	\$1.45	\$1.60

**There are no entities over which control has been gained or lost during the period.**

The remainder of the information requiring disclosure to comply with ASX listing Rule 4.2A.3 is contained in the Earnings Announcement and 2009 Half Year Report, which have been released to the ASX today.

Further information regarding Keybridge Capital Limited and its business activities can be obtained by visiting the Company's website at [www.keybridge.com.au](http://www.keybridge.com.au).

Yours faithfully,

A handwritten signature in black ink, appearing to read "Karen Penrose", written over a horizontal line.

**Karen Penrose**  
Chief Financial Officer  
Keybridge Capital Limited